



Dry Fish Market Condition and Socio-economic Status of Dry Fish Retailer: A Survey Study in Noakhali, Bangladesh

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Authors' contributions

This work was carried out in collaboration among all authors. All authors read and approved the final manuscript.

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ABSTRACT

Background: Fish drying is very common in the entire coastal areas of Bangladesh and these dried fishes have demand both in domestic and international market though the people involved early in the production chain (fishing and drying) add relatively more value and make little profit. Present investigation gives an idea about the scenario of the dried fish market and livelihood pattern of dry fish seller in the Noakhali region, an important coastal region in southern part of Bangladesh.

Methodology: Twenty five retail shops from 12 markets under five upazilla of Noakhali district were surveyed for the study.

Results: Nineteen species of dried fish and 7 types of semi-fermented and salted fish were found in the dried fish market of study area. Most demanded species of dried fish were *Harpadon nehereus* (Hamilton, 1822), *Trichiurus lepturus*, *Coilia dussumieri*, and *Apocryptes bato*. Peak marketing season of dried fish was rainy season. The market share of freshwater fishes was found 79% and marine water fishes 21%. Average 40% of the retailer completed only the primary level of education. Forty eight percent retailer earn 200-500BDT, 44% earn 500-1000BDT and 8% earn more than 1000BDT daily. Only 4 dried fish retailers have alternative sources of income and 21

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have no alternative sources of income. Three types of marketing channels were found in the dried fish market of Noakhali.

Conclusion: Several constraints were found in the dried fish market of Noakhali such as rapid damage of dry fishes, high transaction costs, lack of marketing infrastructure, transportation and storage facilities, etc.

Keywords: Dry fish; fish retailer; marketing channel; livelihood; Noakhali; Bangladesh.

1. INTRODUCTION

Fish constitute an important protein source for the maintenance of a healthy body, and other essential micro-nutrients and Asian people mostly use fish as the main source of animal protein in their diets [1]. Though habitually Bangladeshi people like to take fresh fish, in most towns and cities, chilled and dried fish are also highly popular. It is found that marketing allotment of fish is around 70% fresh fish, 25% dried and the other forms of traditionally processed fish include fermented products and frozen products [2]. Fish drying is a good practice of preserving additional fresh fish. It is a method of food preservation that functions by removing water from the food by hindering the growth of microorganisms. Benefits of drying includes less expensive to produce, use of processing equipment is limited compared to other processing methods like frizzling, chilling and smoking; less storage area needed [3]. Marine fish drying is very frequent in the entire coastal areas of Bangladesh and these dried fishes have high demand both in domestic and international market. According to the study of Nowsad (2005) [4], fish drying in Bangladesh generally starts in October and continues till March and in some coastal areas, it starts concurrently in early September and lasts till up to May. It is supplied to the foreign market such as Singapore, Hong Kong, Malaysia, United Kingdom, United States of America, United Arab Emirates, etc. [5]. Bangladesh has exported 3143.93 MT of dried fish during the 2017-2018 fiscal year [6].

Noakhali region is one of the important districts located at the southern coastal belt of Bangladesh adjacent to Meghna River. This largest River of the country receives the flow from other rivers and is directly connected to the Bay of Bengal. Different market survey in Noakhali showed that total 17% of the fish were marine fish, more than 15.7% was Hilsha and more than 4% was prawn [7]. These all are highly demanded dry and processed fish species in the national and international market but no significant studies have been undertaken to

investigate dry fish market condition in this coastal belt region. This study was conducted to evaluate the present status of the dried fish market and availability of dried fish, sources, prices, storage, marketing channel and constraint in the retail dried and also assess hygienic condition and measure the quality of dry fish in the fish market of Noakhali, Bangladesh

2. MATERIALS AND METHODS

2.1 Study Area

The study was conducted in August to November 2019 in 5 Upazillas (Sadar, Begumganj, Kabirhat, Sonaimuri and Subarnachar) of Noakhali district (Fig. 1). Total 28 retailers from 12 markets were interviewed for primary data collection (Table 1).

2.2 Data Collection Methods

A questionnaire was developed, pretested and finally used for the collection of data. The data were collected by using questionnaire interview, Focus Group Discussion (FGD) with intermediaries and crosscheck interviews with key informants. Focus group discussion was arranged among the 8 retailer and other intermediaries consisting of 10 person at Subarnachar upazilla. The specific aim of those discussions were to collect information on fish drying and marketing mechanisms, pricing and value addition on dried fish at different levels, marketing chain, transportation and value addition, and finally credit system in dry fish business. Cross-check interviews were conducted with key informants such as upazilla fisheries officer, president and secretary of dry fish market association.

2.3 Data Analysis

Data were edited for analysis after collection. In order to minimize error, data were collected in local units and later local units were converted into standard units. The collected data were summarized carefully and transferred to the tabulation sheet. Later tabulated sheet

transferred to computer. Preliminary data sheets were compared with computer spread sheets to ensure the accuracy of the data. Data were processed and finally analyzed using Microsoft Excel 2010.

3. RESULTS AND DISCUSSION

3.1 Available Dried Fish Species in Studied Area

Results found 19 species of dried fish and 7 types of semi-fermented and salted fish were

found in the dried fish market of Noakhali. Among them most commonly available dried fish was Loitta, Churi, Holufa, Bata, Icha, Chewa, Kachki etc. Haque et al. (2015) [8] found 35 dried fish species in Massimpur dry fish market. Among them 29 species were freshwater species. Flowra et al. (2010) [9] also found 25 dried fish species in the several markets of Rajshahi and Thakurgoan region. Table 2 shows available dried fish species and their prices and Table 3 shows others semi-fermented and salted fish product and their prices.

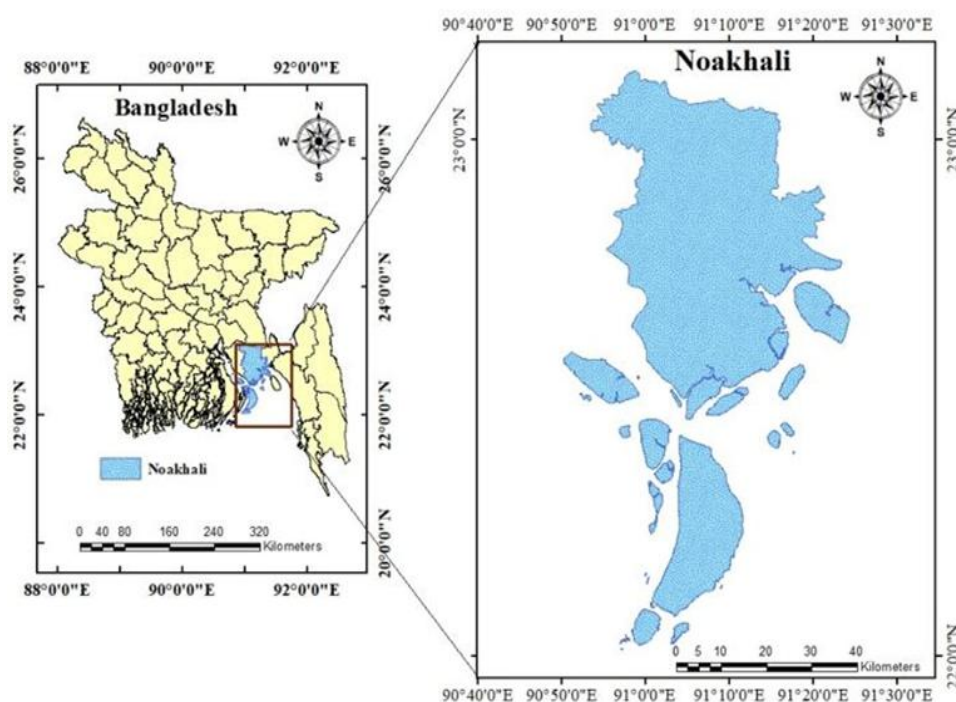


Fig. 1. Map of the study area

Table 1. Study area, sample size and data collection tools used during the study period

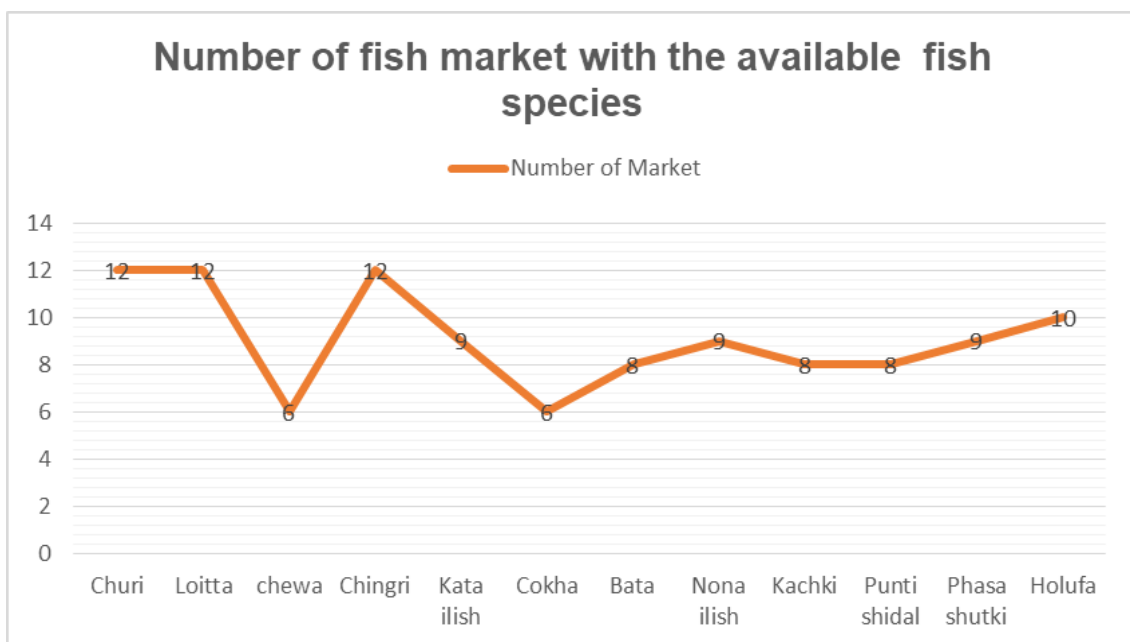
SI No.	Upazila	Market	Number of retailers	Data collection methods
1.	Sadar	Sonapur bazar	1	Questionnaire interview, Focus Group Discussion (FGD) with intermediaries and crosscheck interviews with key informants
		Dotterhat bazar	2	
		Poura bazar	2	
		Maijdee bazar	2	
2.	Begumganj	Chowmuhani bazar	4	
		Chowrusta bazar	2	
3.	Kabirhat	Kabirbhat bazar	2	
		Buihyer hat bazar	1	
4.	Sonaimuri	Sonaimuri bazar	3	
		Chatarpaia bazar	1	
5.	Subrnachar	Khaser hat	4	
		Harich Chowdhury bazar	4	
Total		12	28	

Table 2. List of available dried fish species and their prices

Local Name	Habitat	Scientific name	Price (Tk/Kg)
Chewa shutki	FW	<i>Odontamblyopus rubicundus</i> (Hamilton, 1822)	200-250
Surma shutki	MW	<i>Scomberomorus guttatus</i>	400-900
Churi shutki	MW	<i>Trichiurus lepturus</i>	250-800
Loitta shutki	MW	<i>Harpadon nehereus</i>	280-600
Holufa shutki	FW	<i>Coilia dussumieri</i>	280-500
Mola shutki	FW	<i>Amblypharyngodon mola</i>	480-500
Bata shutki	FW	<i>Labeo ariza</i>	250-600
Punti shutki	FW	<i>Puntius spp.</i>	350-550
Cokha shutki	FW	<i>Pellona ditchela</i>	220-450
Chapila shutki	FW	<i>Gudusia chapra</i>	130-350
Dhela shutki	FW	<i>Rohtee cotio</i>	320
Kachki shutki	FW	<i>Corica soborna</i>	350-520
Phasa shutki	FW	<i>Setipinna phasa</i>	180-400
Ilish Shutki	FW	<i>Hilsha ilisha</i>	400-700
Fatra shutki	MW	<i>Raconda russellina</i>	200
Rani shutki	FW	<i>Botia dario</i>	200
Chiring shutki	FW	<i>Apocryptes bato</i>	400
Baspata shutki	FW	<i>Ailia punctata</i>	180
Poa sutki	FW	<i>Pama pama</i>	400-450

Table 3. Other Semi-fermented and salted fish product and their prices

Local Name	Habitat	Scientific name	Price (Tk/kg)
Phasa shidal	FW	<i>Setipinna phasa</i>	180-450
Nona ilish	FW	<i>Hilsha ilisha</i>	400-700
Ilish giil	FW		160
Kata ilish	FW		400-800
Ilish matha	FW		100
Punti shidal	FW	<i>Puntius sp.</i>	250-600
Icha/Cingri	MW	<i>Penaeus sp.</i>	160-600

**Fig. 2. Number of the markets with the available fish species**

3.2 Most Demandable Species of Dried Fish and Peak Marketing Season

Respondents commented that Loitta, Chewa, Holufa, Bata, Churi, etc. are the most demandable species in studied area. Fig 2 shows the Number of the market with the available fish species.

The demand of dried fish remains high in rainy season because sufficient amount of fresh fish is not available in the market. Some responded that demand of dried fish is high in winter after the cutting of paddy crops. Hossain et al. (2013) [10] conducted a research and described that dried marine fish is consumed year-round, but availability of dried freshwater fish is somewhat more seasonal, and is highest during winter. Fig 3 shows peak marketing season of dried fish.

3.3 Percentage of Dried Fish in the Market Based on Habitat

It is found that in Sylhet based on dried fish size, smaller size dried fish products composed of 77% of all freshwater product in the market [11].

In the present study, a total of 19 species dried fish were found in the market of Noakhali. Among them 15 species were from freshwater (79%) and 4 species were from marine water. It was found that most demandable species were Loitta, chewa, Churi and Holufa.

3.4 Dried Fish Distribution Channel

Most of the shops in Noakhali are retailer and few are wholesaler cum retailer and wholesaler. Most of the dry fish in Noakhali district are come from Feni and Chittagong. Some types of the dried fish such as Chewa, Loitta are also bought from Hatiya, Noakhali. In the study, it is found that most of the retailer buy dry fish from Feni and Chattogram Aratdar and some buy from Chowmuhani wholesaler in terms of necessity. Flowra et al. (2010) [9] found five distribution channel of dried fish marker in Rajshahi and Thakurgaon city and Marketing channels of dried fishes consist of dry fish processor, several middlemen and consumers. On the other hand overall three types of marketing channel were found in the studied area (Table 4).

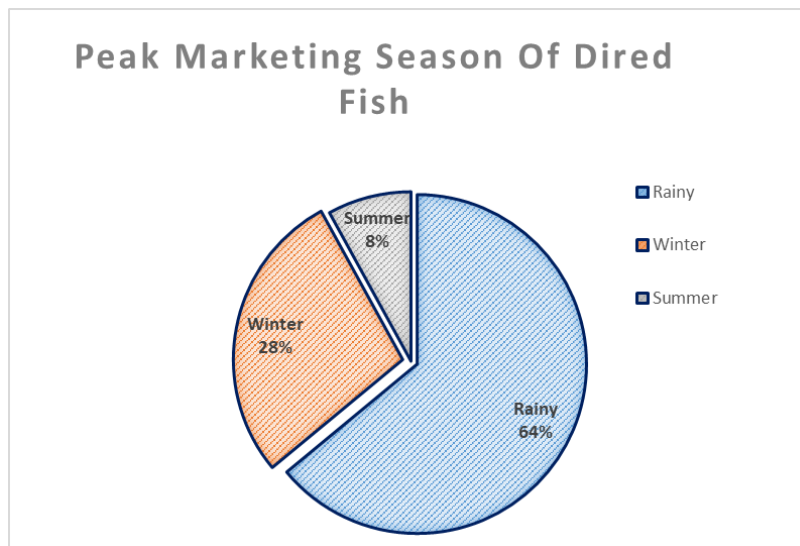


Fig. 3. Peak marketing season of dried fish

Table 4. Marketing channel found in Noakhali region

Chain 1	Chain 2	Chain 3
Aratdar	Aratdar	Aratdar
↓	↓	↓
Wholesaler	Wholesaler	Retailer
↓	↓	↓
Retailer	Consumer	Consumer
↓		
Consumer		

3.5 Transportation and Storage

In the study it was found that Truck, Pickup or Bus are used for dried fish transportation. It takes from 2 to 10 hours to transport depending on the place where from they buy dry fish. They store dry fish from 1 week to 2 months depending on selling. Various types of bag and baskets are used for storage such as plastic bag, jute bag and wooden basket. Hilsha derived product are kept on plastic bowl and bucket. Punti shidal and Faisa shidal are kept on earthen vat. They do not use any fridge to store the dried fish. In the study 18 shop was storehouse and 7 shop were not storehouse. They don't use any type of disinfectant or insecticide to preserve dried fish. They only use mustard oil to preserve hilsha derived product such Kata Hilsha or Nona Hilsha. Some of the respondent commented that flies attack dried fish and causes economic loss. They sell the infected dried fish to fish farmer at low price which used to make fish meal. Though they didn't admit using any preservative but there is some information that they use preservative to prevent insect infestation, sepsis and color to increase shining.

3.6 Socio Economic Condition of Dried Fish Retailer

Table 4 shows an overall socio economic view of dried fish retailer. Most of the interviewee during the study only completed primary and secondary and few are illiterate. In age old structure, one retailer was below 20 years old, thirteen was ages between 21-35, nine was ages between 36-50 and two was above 50 years old. In a previous study on socio economic status of dried fish retailer and found age distribution of the

retailers varied widely from 20 to above 55 years [12]. 20.93% of the retailer belongs to age group 26–30 followed by 18.6 from 20–25 and 36–40 age group and 72% of the retailers had satisfactory levels of formal education. During the study, twenty interviewees responded that they do not have alternative source of income and four have alternative sources of income such as grocery shop, agriculture, farm etc. In the study it is found that 44% retailer sells 1-5 kg dried fish daily and 32% sell 5-10 kg daily. In a study conducted in Sylhet dried fish market found that the selling of the products varied from market to market and ranged between 4-10 kg per day [11].

3.7 Key Constraints of the Dried Fish Market

A number of constraints are found in the dried fish market of Noakhali such as rapid damage of dry fishes, low consumer demand, high transaction costs, and lack of marketing infrastructure, transportation and storage facilities. In the study, 11 interviewees reported that they face lack of capital, 6 interviewee reported higher transportation cost, 5 interviewee reported Lack of storage facility and 3 interviewee reported unhygienic market condition. Monir et al. (2013) [13] conducted a research and described that a number of restrained were revealed by wholesalers and retailers of dried fish, including rapid damage of dried fishes, low consumer demand, high transaction costs, poor management skills, lack of access to credit facilities, lack of marketing infrastructure, transportation and storage facilities. Fig 4 show percentage of constraint of the dried fish market.

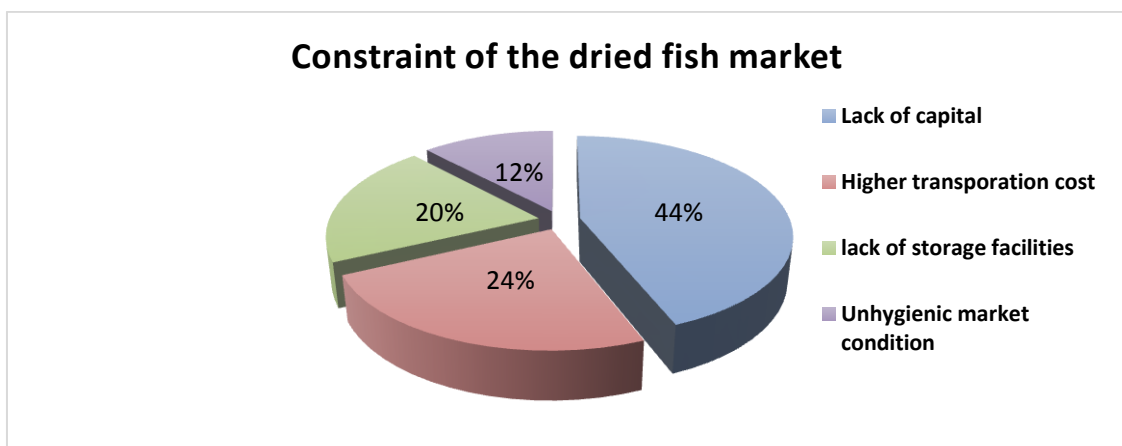


Fig. 4. Constraints facing in the dried fish market

Table 5. Socio economic condition of dried fish retailer

Parameter		Number of respondents	Percentage (%)
Age group (year)	<20	1	4
	21-35	13	52
	35-50	9	36
	>50	2	8
Level of education	Illiterate	3	12
	Sign only	3	12
	Primary	10	40
	Secondary	9	36
Alternative sources of income	Yes	4	16
	No	21	84
Business experience (year)	<5	2	8
	5-10	7	28
	11-20	7	28
	21-30	8	32
	31-40	1	4
Daily average sell (kg)	1-5	11	44
	5-10	8	32
	10-20	4	16
	>20	2	8
Daily average income (BDT)	200-500	12	48
	500-1000	11	44
	>1000	2	8

4. CONCLUSION

Dry fish is considered as an important source of protein and minerals for the people of Bangladesh. Lower income people largely depend on it because poor people cannot buy fresh fish due to its higher price. They buy small quantities of dried fish, which is enough for one meal at a times. Dried fish market creates job opportunity to the people of Bangladesh. Noakhali region could be an important source of dried fish as it has high potential for this sector. Keeping in mind about the constraints and possibilities this region should be monitored carefully for further development of this sector. Therefore, hygienic and quality of fish product need to be developed. Reduction of marketing intermediaries can reduce the price of dried at consumer level.

CONSENT

As per international standard or university Standard, participant's written consent has been collected and preserved by the author(s).

COMPETING INTERESTS

Authors have declared that no competing interests exist.

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